



Announcement Summary

Entity name

INFINITY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 02, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| IMI | ORDINARY FULLY PAID | 35,693,672 | 10/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFINITY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73609482180

1.3 ASX issuer code

IMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

IMIAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

IMI : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

35,693,672

And the date the escrow restrictions have ceased or will cease

22/12/2023

Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

35,693,672

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of Official Quotation as part of the Company's IPO.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IMI : ORDINARY FULLY PAID | 118,753,390 |
| IMIO : OPTION EXPIRING 19-SEP-2024 | 28,060,287 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| IMIAH : OPTION EXPIRING 18-DEC-2025 EX \$0.20 | 5,200,000 |
| IMIAC : ORDINARY FULLY PAID RESTRICTED | 0 |
| IMIAD : OPTION EXPIRING 10-JUN-2024 EX \$0.25 | 5,000,000 |
| IMIAG : OPTION EXPIRING 21-JUL-2026 EX \$0.163 | 5,000,000 |