

Cleansing Notice – Issue of Shares

Delta Lithium Limited (ASX: DLI) (“Delta” or the “Company”) refers to its announcements on 27 December 2023 ‘Yinnetharra Lithium Project Maiden Mineral Resource Estimate’ and advises that it has issued 21,720,247 fully paid ordinary shares in the Company (“**New Shares**”) as deferred consideration for the acquisition of the Yinnetharra Lithium Project in accordance with the acquisition agreement (“**Agreement**”). The New Shares were issued at a price of \$0.4604 each, being the 10-day volume weighted average price for Delta shares prior to the date of release of a Mineral Resource Estimate greater than 15 million tonnes at 0.8% Li₂O, for an aggregate deemed value of \$10,000,000 in accordance with the Agreement.

Please refer the Appendix 2A also dated today and the Company's ASX announcements dated 12 September 2023 ‘Yinnetharra Lithium Project Acquisition’ for details regarding the issue of New Shares and the Agreement.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

- (a) The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Release authorised by James Croser, Managing Director of Delta Lithium Limited.

For further information, please contact:

Delta Lithium

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About Delta Lithium

Delta Lithium (ASX: DLI) is an exploration and development company focused on bringing high-quality, lithium-bearing pegmatite deposits, located in Western Australia, into production. With a strong balance sheet and an experienced team driving the exploration and development workstreams, Delta Lithium is rapidly advancing its Lithium Projects. The Mt Ida Lithium Project holds a critical advantage over other lithium developers with existing Mining Leases and an approved Mining Proposal. Delta Lithium is pursuing a rapid development pathway to unlock maximum value for shareholders.

Delta Lithium also holds the highly prospective Yinnetharra Lithium Project that is already showing signs of becoming one of Australia's most exciting lithium regions. Delta remains on track to release a maiden Lithium Resource at Yinnetharra in 2023. The Company is currently undergoing an extensive 400 drill hole campaign to be completed throughout 2023. Delta will commence a significantly enhanced exploration program at Yinnetharra in 2024 to test additional targets and build on the Maiden Resource.