



Announcement Summary

Entity name

MAMBA EXPLORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 03, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M24	ORDINARY FULLY PAID	3,098,938	03/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAMBA EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75644571826

1.3 ASX issuer code

M24

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Dec-2023 08:18

Announcement Title

New - Proposed issue of securities - M24

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

110,000,000 Placement shares
3,098,938 stage 1 acquisition shares
3,098,938 stage 2 acquisition shares
30,000,000 Finders fee shares
10,000,000 Unquoted Options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

M24 : ORDINARY FULLY PAID

Issue date

3/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,098,938

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Acquisition of the Canary Project as announced on 27 December 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

110,880.000000

Any other information the entity wishes to provide about the +securities to be quoted

all shares issued today have been voluntarily escrowed for 6 months from date of issue

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M24 : ORDINARY FULLY PAID	64,082,276

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M24AD : OPTION EXPIRING 09-OCT-2023 EX \$0.25	5,500,000
M24AE : OPTION EXPIRING 09-OCT-2023 RESTRICTED	500,000
M24AF : OPTION EXPIRING 27-JAN-2024 EX \$0.25	4,000,000