

Fatfish Group Limited

(ACN 004 080 460) Level 4, 91 William Street Melbourne VIC 3000 Australia

www.fatfish.co

3 January 2024

ASX and Media Announcement

Final Settlement of Placement Shares

Fatfish Group Limited ("**FFG**" or the "**Company**") is pleased to announce the settlement of the remaining 105,211,308 new ordinary shares from its A\$3.25 million capital placement, as previously disclosed on 29 December 2023. This marks the completion of the share placement exercise, raising A\$3 million via the share placement with the remaining A\$250,000 worth of shares to be subscribed by the management of FFG, subject to shareholders approval to be obtained via an EGM to be called soon.

The Management of FFG wishes to express gratitude towards the support shown by the investors and wishes to note that the company is truly excited with the prospect of new ventures now possible with the fresh capital secured.

This announcement has been authorised by the Board of Directors of FFG.

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About Fatfish Group Limited

Fatfish Group Limited (ASX: FFG) ("FFG" or the "Company") is a publicly traded tech venture firm with businesses in Southeast Asia and internationally, with interests in building ventures across fintech, gaming and other tech-related entities.

FFG owns a majority stake in Abelco Investment Group AB (NGM: ABIG), which is traded on the Swedish exchange, Nordic Growth Market. FFG and Abelco operate from innovation hubs located in Kuala Lumpur, Singapore and Stockholm.

For more details, email <u>ir@fatfish.co</u> or visit <u>www.fatfish.co</u>.