

Release of Securities from Escrow

Leeuwin Metals Ltd (**Leeuwin** or the **Company**) (**ASX: LM1**) advises pursuant to ASX Listing Rule 3.10A, that the following restricted securities will be released from escrow on 10 January 2024:

ASX Code	Security Description	Number
LM1AE	Fully paid ordinary shares	836,041

The Company will apply to ASX for quotation of these shares when released pursuant to ASX Listing Rule 2.8.5.

This notice has been authorised for release to the ASX by the Company Secretary, on behalf of the Board.

KEY CONTACTS

Christopher Piggott

Managing Director

E info@leeuwinmetals.com T +61 8 6556 6427



About Us

Leeuwin Metals Ltd (**Leeuwin**) is a mineral explorer committed to securing critical metals vital for the advancement of electric vehicles and renewable energy.

Leeuwin has five projects, three located in Canada and two Western Australia which are highly prospective for Nickel, Copper, PGE, and Lithium.

Our goal is to contribute to the global shift towards decarbonisation and electrification, working towards a greener future. Led by a skilled team with expertise in project generation, discovery, development, operations, and transactions.

William Lake Nickel Project is the flagship asset where the Company is exploring for high-grade Nickel, Copper and PGE mineralisation hosted in sulphides. The project is located in the Thompson Nickel Belt, this belt is highly fertile with several existing nickel mines currently in production.

Cross Lake Lithium Project is highly prospective for LCT type pegmatites. The project is located in the Cross Lake greenstone belt with previous drilling intercepting Spodumene bearing pegmatites with grades of +1% Li₂O present.

Complimentary Projects located in Western Australia and Ontario targeting Lithium and REE's.

Australian Projects Marble Bar Li Project Western Australia William Lake Ni Project Li Project Li