



Announcement Summary

Entity name

NOVO RESOURCES CORP.

Date of this announcement

Friday January 05, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| NVOAA              | COMMON SHARES        | 9,000,000  | 29/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOVO RESOURCES CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

664390827

### 1.3 ASX issuer code

NVO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/1/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer ASX announcement dated 2 January 2024 for further information.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### Additional +securities in an existing class

##### ASX +security code and description

NVOAA : COMMON SHARES

##### Date the +securities the subject of this notification were issued

29/12/2023

##### Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

##### Any other information the entity wishes to provide about the +securities the subject of this notification

The securities were issued in accordance with the Subscription Agreement between Novo and Liatam Mining Pty Ltd. Refer to the announcements on 21 December 2023 and 2 January 2024 for further information.

##### Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the securities has not been previously announced to the market in an Appendix 3B as the issue occurred shortly after signing the Subscription Agreement.

#### Issue details

##### Number of +securities

9,000,000

##### Were the +securities issued for a cash consideration?

☒ Yes

##### In what currency was the cash consideration being paid?

CAD - Canadian Dollar

##### What was the issue price per +security?

CAD 0.18038000

##### Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| NVO : CHESS DEPOSITARY INTERESTS 1:1 | 44,938,130                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                | Total number of +securities on issue |
|---|--------------------------------------|
| NVOAA : COMMON SHARES                             | 306,007,325                          |
| NVOAB : OPTION EXPIRING 26-JAN-2025 EX CAD 3.57   | 2,795,000                            |
| NVOAC : OPTION EXPIRING 22-NOV-2026 EX CAD 1.89   | 3,000,000                            |
| NVOAE : WARRANTS EXPIRING 04-MAY-2024 EX CAD 3.00 | 5,176,500                            |
| NVOAF : WARRANTS EXPIRING 22-DEC-2024 EX CAD 0.60 | 3,205,128                            |
| NVOAG : WARRANTS EXPIRING 24-APR-2025 EX CAD 0.60 | 2,018,936                            |
| NVOAH : WARRANTS EXPIRING 22-DEC-2025 EX CAD 0.60 | 641,025                              |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A