

Oceana Lithium Limited
ACN 654 593 290

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West Perth WA 6005
Australia
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Directors and Management

Jerome (Gino) Vitale
Chairman

Caue (Paul) Araujo
Chief Executive Officer

Dr Qingtao Zeng
Non-Executive Director

Simon Mottram
Non-Executive Director

Dan Smith
Company Secretary

James P Abson
Competent Person

Renato Braz Sue
Exploration Manager, Brazil

Cintia Maia
Corporate Director, Brazil

Carolina Carvalho
Manager Legal Affairs, Brazil

Projects

Solonópole Project
(Ceará, BRAZIL)

Napperby Project
(Northern Territory, AUSTRALIA)

Shares on
Issue 82,498,000

Tradeable
Shares 52,476,500

ASX Code OCN



05 January 2024

Cleansing Notice

Oceana Lithium Limited (ASX: OCN, "Oceana" or "Company") advises that it has issued 1,000,000 ordinary shares Noranda Royalties Inc as a termination payment relating to the Monaro Lithium Project, as announced 2 January 2024 ("Termination Shares").

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act")

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The Termination Shares were issued without disclosure to Noranda Royalties Inc under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This release has been authorised by the Company Secretary.

For further information please contact:

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Chief Executive Officer
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