



Announcement Summary

Entity name

REACH RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 05, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RR1AC	OPTION EXPIRING 31-DEC-2023 EX \$0.01	8,000,000	Expiry of option or other convertible security without exercise or conversion	31/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REACH RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

097982235

1.3 ASX issuer code

RR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RR1AC : OPTION EXPIRING 31-DEC-2023 EX \$0.01

Unquoted +equity securities that have ceased

Number of securities that have ceased

8,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RR1 : ORDINARY FULLY PAID	3,210,297,112
RR1O : OPTION EXPIRING 20-MAY-2024	1,284,002,075

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RR1AC : OPTION EXPIRING 31-DEC-2023 EX \$0.01	0
RR1AF : OPTION EXPIRING 17-APR-2026 EX \$0.02	5,000,000
RR1AE : OPTION EXPIRING 17-APR-2026 EX \$0.015	5,000,000
RR1AD : PERFORMANCE RIGHTS	46,000,000
RR1AG : OPTION EXPIRING 04-AUG-2025 EX \$0.01	162,166,667

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.