

Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Date of this announcement

Friday January 05, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, expiry date of 30 June 2024 and exercise price of \$0.115.	1,000,000	02/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Notification of 1,000,000 Unlisted Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options, expiry date of 30 June 2024 and exercise price of \$0.115.
	price of \$0.115.

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

2/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230403/pdf/45n9ti68r3t0d3.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11500000	30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

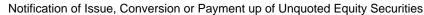
Description

Notification of 1,000,000 Unlisted Options

Any other information the entity wishes to provide about the +securities the subject of this notification

1,000,000 Unlisted Options issued at \$0.115 representing the 'at-market' closing price on Friday, 29 December 2023, pursuant to Clause 2 of Options Term Schedule annexed to ASX Announcement dated, 3 April 2023. Options have an expiry date of 30 June 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the





issue of these +securities to ASX,	including why the issue of the	+securities has not been	previously announced to
the market in an Appendix 3B			

Nil

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

1,000,000 Options issued to 2Invest AG as consideration pursuant to an Agreement to issue options, each and every month interest due on the Bond has not been paid which was due 31 January 2023.

Purpose of the issue

Other

Additional Details

The purpose of the issue of Options is consideration for delayed payment of interest due on Bond.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

	Total number of
ASX +security code and description	+securities on issue

TGM : ORDINARY FULLY PAID 707,075,007

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12	800,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	600,000
TGMAO : OPTION EXPIRING 31-MAR-2025 EX \$0.12	30,000,000
TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14	1,000,000
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAAN : OPTION EXPIRING 31-MAR-2024 EX \$0.125	1,000,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAAD : OPTION EXPIRING 16-JAN-2024 EX \$0.17	15,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000



TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000
TGMAAO : OPTION EXPIRING 07-MAY-2024 EX \$0.135	1,000,000
TGMAAP : OPTION EXPIRING 01-JUN-2024 EX \$0.13	1,000,000
New class - code to be confirmed : Unlisted Options, expiry date of 30 June 2024 and exercise price of \$0.115.	1,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ☑ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No