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CORPORATE UPDATE

ANNOUNCEMENT

5 JANUARY 2024

Newfield Resources Limited (ASX: **NWF**) (**Company**) provides the following corporate update:

Expiry of Unlisted Options

24,744,513 unlisted options exercisable at \$0.50 each on or before 4 January 2024 have expired unexercised.

An Appendix 3H (Notification of Cessation of Securities) follows this announcement.

Further Extension of Bond Subscription Agreement

The Company refers to the announcements dated 18 April 2023, 18 July 2023 and 18 October 2023, in relation to the US\$1 million bond subscription agreement between the Company and Fidelitas Deutsche Industrie Holding AG (**Fidelitas**), and advises that the parties have executed a third extension deed to further extend the maturity date to 30 April 2024.

An extension fee of US\$105,000 is payable by the Company, with US\$50,000 payable on execution of the third extension deed and US\$55,000 payable at the maturity date. All other terms and conditions of the bond subscription agreement remain unchanged.

-ENDS-

This announcement has been authorised for release by the Company's Board of Directors.

Enquiries may be directed to:

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