

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Peregrine Gold Limited "PGD"

ACN/ARSN 644 734 921

### 1. Details of substantial holder(1)

Name Yandal Investments Pty Ltd (ACN 070 684 810)

ACN/ARSN (if applicable) As above

There was a change in the interests of the substantial holder on 3/01/2024

The previous notice was given to the company on 14/02/2022

The previous notice was dated 14/02/2022

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	4,500,000	9.66%	7,768,887	11.60%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03.01.2024	Yandal Investments Pty Ltd	Issue of securities pursuant to Sub-underwriting Agreement dated 21 December 2023.	\$353,777.40	1,768,887 Ordinary Shares	1,768,887
21.04.2023	Yandal Investments Pty Ltd	Issue of securities through participation in an Entitlement offer.	\$285,000.00	750,000 Ordinary Shares	750,000
18.04.2023	Yandal Investments Pty Ltd	Issue of securities through participation in an Entitlement offer.	\$285,000.00	750,000 Ordinary Shares	750,000

## Relevant interests

each relevant interest of the substantial holder in voting securities after the change are as follows:

Relevant	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Investments Pty Ltd	Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	Registered holder	7,768,887 ordinary shares	11.60%

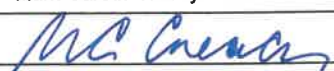
## Association

who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the holder in relation to voting interests in the company or scheme are as follows:

ACN/ARSN (if applicable)	Nature of association

Names of persons named in this form are:

	Address
Investments Pty Ltd	Level 8, 216 St. Georges Terrace, Perth WA

Print name	Mark Gareth Creasy	Capacity	Sole Director/Secretary
Sign here		Date	5 January 2024

## DIRECTIONS

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the trustee and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are initially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

definition of "associate" in section 9 of the Corporations Act 2001.

definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

How many shares of a company constitute one class unless divided into separate classes.

How a person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

Details of:

any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of the contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

definition of "relevant agreement" in section 9 of the Corporations Act 2001.

If the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.

If a substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".