



## Announcement Summary

---

**Entity name**

GREENTECH METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 05, 2024

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GRE	ORDINARY FULLY PAID	13,210,000	05/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

GREENTECH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

14648958561

### 1.3 ASX issuer code

GRE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/1/2024



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

GREAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

GRE : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

13,210,000

**And the date the escrow restrictions have ceased or will cease**

4/1/2024

**Issue date**

5/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

13,210,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As outlined in prospectus lodged with ASX 30 December 2021

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02472267-6A1071019>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,642,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
GRE : ORDINARY FULLY PAID	79,730,555

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GREAD : OPTION EXPIRING 31-JAN-2024 RESTRICTED	3,958,000
GREAE : OPTION EXPIRING 23-OCT-2024 RESTRICTED	3,750,000
GREAH : OPTION EXPIRING 04-SEP-2027 EX \$0.16	1,250,000
GREAI : OPTION EXPIRING 09-JUL-2027 EX \$0.16	1,250,000
GREAJ : OPTION EXPIRING 09-NOV-2025 EX \$0.16	17,250,000
GREAK : OPTION EXPIRING 09-NOV-2027 EX \$0.30	10,000,000
GREAL : OPTION EXPIRING 09-NOV-2026 EX \$0.225	12,500,000
GREAC : ORDINARY FULLY PAID RESTRICTED	1,042,000
GREAF : OPTION EXPIRING 11-APR-2024 EX \$0.30	250,000
GREAG : OPTION EXPIRING 07-JUL-2026 EX \$0.225	6,502,778