



Announcement Summary

Entity name

ASRA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 05, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ASRAB	CONVERTIBLE NOTES	2,022,357	Repayment or redemption of +convertible debt security without conversion	04/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ASRA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

002261565

1.3 ASX issuer code

ASR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ASRAB : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,022,357

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

4/1/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASR : ORDINARY FULLY PAID	1,636,495,741

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASRAB : CONVERTIBLE NOTES	0
ASRAC : OPTION EXPIRING 05-FEB-2024 EX \$0.026	28,000,000
ASRAD : OPTION EXPIRING 23-JUN-2026 EX \$0.04	2,000,000
ASRAE : PERFORMANCE RIGHTS EXPIRING 23-JUN-2026	15,000,000
ASRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
ASRAP : OPTION EXPIRING 30-SEP-2024 EX \$0.042	1
ASRAQ : PERFORMANCE RIGHTS EXPIRING 15-MAY-2025	21,750,000
ASRAL : CLASS A PERFORMANCE RIGHTS	1,600,000
ASRAM : CLASS B PERFORMANCE RIGHTS	2,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.