



## Announcement Summary

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**Entity name**

LUNNON METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 08, 2024

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM8	ORDINARY FULLY PAID	80,899	08/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LUNNON METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

82600008848

### 1.3 ASX issuer code

LM8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/1/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

LM8AL : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

LM8 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

80,899

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Details of the Employee Awards Plan approved by shareholders on 15 November 2022 is contained in Annexure A of the Notice of General Meeting <https://wcsecure.weblink.com.au/clients/lunnonmetals/headline.aspx?headlineid=61115324>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Hayden Bartrop	PST Investments Pty Ltd	80,899

**Issue date**

8/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

80,899

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part of remuneration package agreed at commencement of role (on-boarding performance rights, vesting 31 December 2023 subject to being employed on vesting date)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.585000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LM8 : ORDINARY FULLY PAID	217,137,140

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LM8AE : OPTION EXPIRING 22-MAR-2026 EX \$0.05	2,175,000
LM8AG : OPTION EXPIRING 25-OCT-2026 EX NIL	216,965
LM8AJ : OPTION EXPIRING 11-FEB-2026 EX \$1.18	950,000
LM8AI : OPTION EXPIRING 28-MAR-2027 EX NIL	21,396
LM8AF : OPTION EXPIRING 22-MAR-2026 EX \$0.05	1,700,000
LM8AL : PERFORMANCE RIGHTS	3,734,162



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13