



Part 1 - Entity and announcement details

1.1 Name of +Entity

NOVO RESOURCES CORP.

1.2 Registered Number Type

ARBN

Registration Number

664390827

1.3 ASX issuer code

NVO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/1/2024





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

December-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

NVO : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

50,766,195

Total number of CDIs quoted on ASX at end of previous month (B)

44,938,130

Net Difference (A-B)

5,828,065

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

TSX

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

NVOAA : COMMON SHARES

Total number of securities at end of statement month (A)

300,179,260

Total number of securities at end of previous month (B)

306,007,325

Net Difference (A-B)

-5,828,065

Reason for change:

Common shares held on the TSX transmuted to CDI's on the ASX

ASX +Security Code and Description

NVOAB : OPTION EXPIRING 26-JAN-2025 EX CAD 3.57

Total number of securities at end of statement month (A)

2,795,000

Total number of securities at end of previous month (B)

2,795,000

Net Difference (A-B)

0

ASX +Security Code and Description

NVOAC : OPTION EXPIRING 22-NOV-2026 EX CAD 1.89

Net Difference (A-B)

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
3,000,000	3,000,000

ASX +Security Code and Description

NVOAE : WARRANTS EXPIRING 04-MAY-2024 EX CAD 3.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
5,176,500	5,176,500	0

ASX +Security Code and Description

NVOAF : WARRANTS EXPIRING 22-DEC-2024 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,205,128	3,205,128	0

ASX +Security Code and Description

NVOAG : WARRANTS EXPIRING 24-APR-2025 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,018,936	2,018,936	0

ASX +Security Code and Description

NVOAH : WARRANTS EXPIRING 22-DEC-2025 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
641,025	641,025	0