Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday January 10, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHGAT	OPTION EXPIRING 07-JAN-2024 EX $0.40	300,000	Expiry of option or other convertible security without exercise or conversion	07/01/2024
SHGAU	OPTION EXPIRING 07-JAN-2024 EX $0.50	300,000	Expiry of option or other convertible security without exercise or conversion	07/01/2024
SHGAV	OPTION EXPIRING 07-JAN-2024 EX $0.60	400,000	Expiry of option or other convertible security without exercise or conversion	07/01/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

58639242765

1.3 ASX issuer code

SHG

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

10/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SHGAT : OPTION EXPIRING 07-JAN-2024 EX $0.40

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

7/1/2024

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SHGAU : OPTION EXPIRING 07-JAN-2024 EX $0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

7/1/2024

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SHGAV : OPTION EXPIRING 07-JAN-2024 EX $0.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

400,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

7/1/2024

Is the entity paying any consideration for the cessation?
☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	141,310,265

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAW : CONVERTIBLE NOTES	80
SHGAX : OPTION EXPIRING 19-AUG-2024 EX $0.24	800,000
SHGAAD : OPTION EXPIRING 08-DEC-2027 EX $0.08	15,500,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX $0.30	2,030,000
SHGAO : OPTION EXPIRING 10-FEB-2025 EX $0.30	19,250,000
SHGAT : OPTION EXPIRING 07-JAN-2024 EX $0.40	0
SHGAU : OPTION EXPIRING 07-JAN-2024 EX $0.50	0
SHGAV : OPTION EXPIRING 07-JAN-2024 EX $0.60	0
SHGAR : OPTION EXPIRING 30-NOV-2025 EX $0.30	500,000
SHGAAB : OPTION EXPIRING 26-JUN-2026 EX $0.10	20,440,918
SHGAAC : OPTION EXPIRING 10-AUG-2026 EX $0.10	3,636,363
SHGAY : OPTION EXPIRING 23-DEC-2025 EX $0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	26,900,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX $0.20	1,720,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.