

Market Announcement

10 January 2024

Infini Resources Limited (ASX: I88) – Admission and Quotation

Description

Infini Resources Limited ('I88') was admitted to the Official List of ASX on Wednesday, 10 January 2024.

The securities of I88 will commence quotation at 1:00 PM AEDT on Monday, 15 January 2024.

I88 raised \$5,500,000 pursuant to the offer under its prospectus dated 30 November 2023 by the issue of 26,500,000 shares at an issue price of \$0.20 per share.

Quotation information

| | |
|----------------------------------|---|
| Quoted securities | Fully paid ordinary shares: 35,423,350 |
| ASX code | Fully paid ordinary shares: I88 |
| Time | 1:00 PM AEDT |
| Date | Monday, 15 January 2024 |
| ASX trade abbreviation | INFINI RES |
| ISIN | Fully paid ordinary shares: AU0000312670 |
| Registered office | Infini Resources Limited Address: Level 50, 108 St Georges Terrace, Perth, WA 6000 Phone: (08) 9465 1051 Email: info@infiniresources.com.au |
| Company secretary | Harry Spindler |
| Share Registry | Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney, NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Western Australia |
| Dividend policy | See section 3.7 of the Prospectus |
| Activities | Exploration and mining |
| Lead manager | Sixty Two Capital Pty Ltd |
| Underwriter | N/a |
| ASX restricted securities | 21,034,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 January 2026, being 24 months from the date of Quotation. |



834,975 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 April 2024, being 12 months from the date of issue.

2,047,427 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2024, being 12 months from the date of issue.

1,725,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 March 2024, being 12 months from the date of issue.

5,000,000 options with an exercise price of \$0.25 expiring on 12 January 2027, classified by ASX as restricted securities and to be held in escrow until 15 January 2026, being 24 months from the date of Quotation.

1,360,000 performance rights with a nil exercise, classified by ASX as restricted securities and to be held in escrow until 15 January 2026, being 24 months from the date of Quotation.

Other securities not quoted N/a

What do I need to do and by when?

For further information, please refer to I88's Prospectus.

Need more information?

For further information, please call Automic Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

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