

ASX ANNOUNCEMENT

11 January 2024

**SPATIAL PLANNING APPLICATION ACHIEVES
IMPORTANT MILESTONE**

South Harz Potash Limited (ASX:SHP) (**South Harz** or the **Company**) is pleased to advise that Spatial Planning Application (**Application**) documentation submitted for its flagship Ohmgebirge Potash Development (**Ohmgebirge**) has been made available to the public. Release of the Application documentation allows for the next phase of public consultation and signals another important step in the advancement of the Ohmgebirge approval process.

The Application documentation was prepared in conjunction with experienced environmental and permitting consultant, ERM, and includes an explanatory report, an environmental impact study, a preliminary species protection assessment and a spatial impact assessment document (refer SHP ASX release dated 8 December 2023, *Spatial Planning Application Submitted*). It is based on a brownfield development of Ohmgebirge which includes utilisation of the neighbouring Bernterode shaft infrastructure owned by NDH-E/DEUSA International GmbH (refer SHP ASX release dated 2 November 2023, *MOU Executed for Existing Shaft and Infrastructure Utilisation*).

As previously announced, a successful initial consultation meeting for South Harz's Ohmgebirge Spatial Planning impact assessment was held during September 2023 (refer SHP ASX release dated 21 September 2023, *Ohmgebirge Permitting Process on Track*). No significant concerns or objections to the proposed development of Ohmgebirge were raised through that initial hearing process.

The Spatial Planning procedure is a fundamental approval process for infrastructure and industrial projects in Germany which occupy more than 10 hectares surface area. It involves assessing the impact of a project on the landscape, environment, economy, and broader social aspects. The process is designed to ensure the balancing of interests between the project proponent and all local stakeholders.

Following targeted receipt of Spatial Planning approval and post completion of the Ohmgebirge Environmental Impact Assessment (both expected H1 2024), South Harz is set to proceed with submission of a General Operating Permit for build approval. The overall permitting process for Ohmgebirge is being led by highly experienced South Harz Regional Director, Dr Babette Winter.

South Harz Managing Director and CEO, Luis da Silva, said, *"The timely public release of our Application documentation highlights the significant momentum that exists for our Ohmgebirge project. We are grateful for the speed in which the responsible regulatory authority, Thüringer Landesverwaltungsamt, have advanced the process, particularly considering the recent holiday season. We have hit the ground running in 2024 and are concurrently advancing permitting while we near completion of the Ohmgebirge PFS."*

South Harz Regional Director, Babette Winter, commented, *"We have received a great deal of encouragement for our project so far. With the release of the Application documentation all interested parties can learn more about our plans for Ohmgebirge and we are actively supporting the public consultation process by making the documents available in our Eichsfeld office. Our aim is to bring all stakeholders on the journey with us as we grow a responsible potash business in the heart of Europe while reinvigorating a multi-generational mining community."*

This ASX release has been approved by Managing Director, Luis da Silva.

Investor and media enquiries

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About South Harz

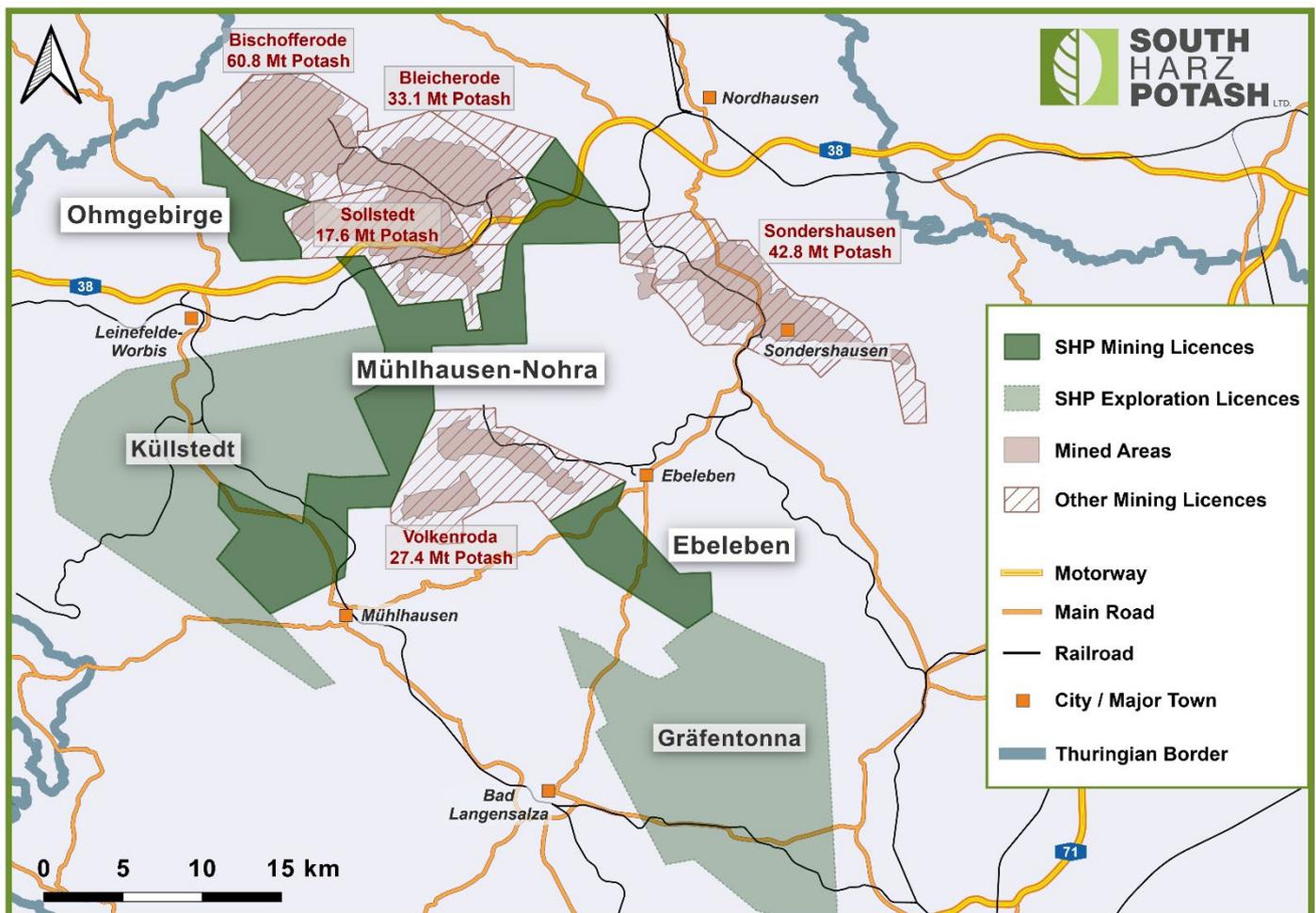
South Harz Potash (ASX: SHP) (**South Harz**) is a potash exploration and development company with its flagship project located in the South Harz Potash District region of Germany, midway between Frankfurt and Berlin.

The South Harz Project hosts a globally large-scale potash JORC (2012) Mineral Resource estimate of 5 billion tonnes at 10.6% K₂O of Inferred resources and 258 million tonnes at 13.5% K₂O of Indicated Resources across four wholly-owned project areas located favourably within central Europe.¹ This comprises three perpetual potash mining licences, Ohmgebirge, Ebeleben and Mühlhausen-Nohra, and two potash exploration licences, Küllstedt and Gräfentonna, covering a total area of approximately 659km.

With strong established infrastructure proximate to the key European market, the South Harz Project is well positioned to enable rapid economic development across multiple deposits.

South Harz Potash: Growing a responsible potash business in the heart of Germany.

www.southharzpotash.com



1. Refer to South Harz ASX release dated 12 July 2022 for full Mineral Resource estimate details. In accordance with ASX Listing Rule 5.23, the Company is not aware of any new information or data that materially affects the information included in this release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the estimates in these releases continue to apply and have not materially changed.