



11 January 2024

Results of Extraordinary General Meeting and Completion of LIT and RTX transactions

Charger Metals NL (**ASX: CHR**, "**Charger**" or the "**Company**") is pleased to announce that at the Extraordinary General Meeting of Shareholders held today, all resolutions put to the meeting were carried by way of poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 the Company hereby provides overleaf the following information on proxy votes.

The passing of Resolution 1 completes the purchase from Lithium Australia Limited (**ASX: LIT**) of their 30% minority interest in the Lake Johnston Lithium Project ("**Lake Johnston**") for \$2 million, increasing Charger's interest to 100%.

Importantly, this approval satisfies the final condition of the farm-in agreement with Rio Tinto Exploration Pty Ltd ("**RTX**"), a wholly-owned subsidiary of Rio Tinto Limited (**ASX: RIO**), into Lake Johnston. Under this agreement:

- RTX will pay Charger an additional \$500,000 within 2 business days;
- the \$1.2 million convertible note (already drawn down by Charger, refer to ASX Announcement 12 December 2023) will convert to 4,705,882 Shares at \$0.255 conversion Price; and
- RTX to spend a minimum of \$3 million of exploration expenditure at Lake Johnston over the first 12 months.

RTX can earn 51% by sole funding \$10 million in exploration expenditure and paying Charger minimum further cash payments of \$1.5 million, and can earn 75% by sole funding \$40 million in exploration expenditure or completing a Definitive Feasibility Study.

For further details refer to the ASX announcement on 20 November 2023.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'J Whyte', written over a light blue horizontal line.

Jonathan Whyte
Company Secretary

Authorised for release by the Managing Director.

Aidan Platel
Managing Director & CEO
Charger Metals NL
aidan@chargermetals.com.au

Jonathan Whyte
Company Secretary
Charger Metals NL
jdw@chargermetals.com.au

Alex Cowie
NWR Communications
+61 412 952 610
alex@nwrcommunications.com.au

CHARGER METALS NL

ABN 61 646 203 465

Meeting Date: Thursday, January 11, 2024

Meeting Time: 10.00 AM WST



Resolution	Valid Proxy Appointment				Votes Cast on Poll			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - APPROVAL OF LAKE JOHNSTON ACQUISITION	18,845,623	0	42,732	0	20,002,228 (100.00 %)	0 (0.00 %)	0	Carried
2 - RATIFICATION OF PRIOR ISSUE OF SHARES UNDER LISTING RULES 7.1 AND 7.1A	11,747,510	16,083	46,572	0	11,977,415 (99.87 %)	16,083 (0.13 %)	0	Carried
3 - APPROVAL OF ISSUE OF SHARES ON CONVERSION OF RTX CONVERTIBLE LOAN	18,771,067	36,916	80,372	0	19,965,312 (99.82 %)	36,916 (0.18 %)	0	Carried
4 - APPROVAL TO ISSUE OPTIONS TO LEAD MANAGER	18,784,643	52,379	46,572	4,761	19,945,088 (99.74 %)	52,379 (0.26 %)	4,761	Carried
5 - APPROVAL TO ISSUE 10,000,000 SHARES	18,791,554	50,229	46,572	0	19,951,999 (99.75 %)	50,229 (0.25 %)	0	Carried



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System