



Announcement Summary

Entity name

PIEDMONT LITHIUM INC.

Announcement Type

New announcement

Date of this announcement

Friday January 12, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PLLAO	RESTRICTED STOCK UNITS A	433	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/10/2023
PLLAO	RESTRICTED STOCK UNITS A	99	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/11/2023
PLLAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000	Expiry of option or other convertible security without exercise or conversion	05/11/2023
PLLAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	38,000	Expiry of option or other convertible security without exercise or conversion	31/12/2023
PLLAA	PERFORMANCE RIGHTS	5,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PIEDMONT LITHIUM INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

647286360

1.3 ASX issuer code

PLL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

5/11/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

38,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

PLLAL : RESTRICTED STOCK UNITS A

Unquoted +equity securities that have ceased**Number of securities that have ceased**

433



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PLLAO : RESTRICTED STOCK UNITS A

Unquoted +equity securities that have ceased

Number of securities that have ceased

99

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/11/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PLLAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☒ No



Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLL : CHESS DEPOSITARY INTERESTS 100:1	367,636,800

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLLAM : ORDINARY FULLY PAID - NASDAQ	15,595,597
PLLAN : 100:1 CDI EQUIVALENT TO PLLAM	1,553,295,900
PLLAO : RESTRICTED STOCK UNITS A	80,245
PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	266,642
PLLAU : OPTION EXPIRING 19-MAY-2031 EX US\$65.00 A	27,827
PLLAA : PERFORMANCE RIGHTS	85,879

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.