



12 January 2024

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

ESCROW PERIOD ON CONSIDERATION SHARES

Catalyst Metals Limited (**Company**) refers to the announcements made on 21 December 2020 and 20 January 2021 regarding the acquisition of the Henty gold mine in Tasmania (**Announcements**).

As outlined in the Announcements, part of the purchase completion consideration, comprising 3,428,572 ordinary shares in the Company (**Consideration Shares**) and a component of the cash consideration, are subject to a minimum period of three years of escrow, and are available to meet warranty or indemnity claims under the Share Sale Agreement. Catalyst advises that in accordance with the terms of the Share Sale Agreement, the escrow period applicable to the Consideration Shares and cash component will continue notwithstanding that the minimum three year period will end on 20 January 2024.

Authorised for release by the Board of Directors of Catalyst Metals Limited.

Frank Campagna
Company Secretary