



Announcement Summary

Entity name

FORTESCUE LTD

Date of this announcement

Monday January 15, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FMGAK	PERFORMANCE RIGHTS	2,000,000	27/12/2023
FMGAT	SIP VESTED RIGHTS	9,047,208	04/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORTESCUE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57002594872

1.3 ASX issuer code

FMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

FMGAK : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

27/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Annexure A of Fortescue's notice of its 2021 Annual General Meeting held on 9 November 2021 accessible at https://cdn.fortescue.com/docs/default-source/annual-general-meeting/2021-notice-of-annual-general-meeting.pdf?sfvrsn=2910f284_3

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code and description

FMGAT : SIP VESTED RIGHTS

Date the +securities the subject of this notification were issued

4/10/2023



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Annexure A of Fortescue's notice of its 2021 Annual General Meeting held on 9 November 2021 accessible at https://cdn.fortescue.com/docs/default-source/annual-general-meeting/2021-notice-of-annual-general-meeting.pdf?sfvrsn=2910f284_3

Any other information the entity wishes to provide about the +securities the subject of this notification

4 October 2023 is noted as the date of grant, being the first date of grant of the SIP Vested Rights that are the subject of this notification. SIP Vested Rights were issued on multiples dates between 4 October 2023 and 7 December 2023.

Issue details

Number of +securities

9,047,208

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FMG : ORDINARY FULLY PAID	3,078,964,918

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FMGAK : PERFORMANCE RIGHTS	7,975,346
FMGAT : SIP VESTED RIGHTS	15,173,940



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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