

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Podium Minerals Limited

ACN/ARSN 009200079

1. Details of substantial holder (1)

Name Elizabeth Faye Dodd

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on — 22/12/2023

The previous notice was given to the company on — 12/08/2022

The previous notice was dated — 12/08/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully Paid Ordinary Shares | 23,416,561 | 6.96% | 28,620,217 | 6.29% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 22/12/23 | Elizabeth Faye Dodd | Rights Offer Subscription | \$130,092 | 5,203,677 ORD | 5,203,677 |
| Various | Elizabeth Faye Dodd | Dilution due to issues of shares by the Company | N/A | N/A | N/A |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Elizabeth Faye Dodd | Original Resources Pty Ltd | Original Resources Pty Ltd | Sole director and shareholder | 13,648,145 ORD | 13,648,145 |
| Elizabeth Faye dodd | Kefco Nominees Pty Ltd | Kefco Nominees Pty Ltd | A director and sole shareholder | 14,972,072 ORD | 14,972,072 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| | |
|--------------|---|
| Name EF Dodd | Address 63 Alness St Applecross Perth WA 6153 |
|--------------|---|

Signature

print name:

Elizabeth Faye Dodd

capacity: Self

sign here



date 10 January 2024