



Announcement Summary

Entity name

LEPIDICO LTD

Announcement Type

New announcement

Date of this announcement

Tuesday January 16, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LPDAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,090,000	Expiry of option or other convertible security without exercise or conversion	15/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEPIDICO LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

99008894442

1.3 ASX issuer code

LPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

18,090,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/1/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPD : ORDINARY FULLY PAID	7,638,307,948
LPDO : OPTION EXPIRING 04-NOV-2024	527,775,404

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
LPDAP : OPTION EXPIRING 22-NOV-2026 EX \$0.013	72,999,999
LPDAQ : OPTION EXPIRING 22-NOV-2026 EX \$0.01	33,142,856
LPDAO : OPTION EXPIRING 28-NOV-2025 EX \$0.026	109,500,000
LPDAL : OPTION EXPIRING 18-NOV-2024 EX \$0.072	37,500,000
LPDAN : INCENTIVE OPTION EXPIRING 18-NOV-2024 EX \$0.072	30,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.