



Announcement Summary

Entity name

STRICKLAND METALS LIMITED

Date of this announcement

Tuesday January 16, 2024

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - STK PR6 Expiry 1 January 2027	1,000,000	16/01/2024
New class - code to be confirmed	Performance Rights - STK PR7 Expiry 1 January 2027	1,000,000	16/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRICKLAND METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20109361195

1.3 ASX issuer code

STK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - STK PR6 Expiry 1 January 2027

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Notice of Meeting released 17 October 2023.
<https://announcements.asx.com.au/asxpdf/20231017/pdf/05w4bt58qrlkq6.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Notice of Meeting released 17 October 2023.
<https://announcements.asx.com.au/asxpdf/20231017/pdf/05w4bt58qrlkq6.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights will vest upon the Company reporting to the market a JORC compliant resource of 1 million ounces of gold at any time prior to the Expiry Date.

Performance Rights issued pursuant to Listing Rule 7.2 Exception 13.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - STK PR7 Expiry 1 January 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

16/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

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Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights will vest upon the Company reporting to the market a JORC compliant resource of 2 million ounces of gold at any time prior to the Expiry Date.

Performance Rights issued pursuant to Listing Rule 7.2 Exception 13.



Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
STK : ORDINARY FULLY PAID	1,632,943,139
STKOA : OPTION EXPIRING 17-MAY-2024	138,344,663

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STKAQ : OPTION EXPIRING 22-JUL-2024 EX 2.5C	15,000,000
STKAW : PERFORMANCE RIGHTS EXPIRING 02-AUG-2025	48,200,000
STKAY : OPTION EXPIRING 12-NOV-2024 EX \$0.15	2,500,000
STKAR : OPTION EXPIRING 28-AUG-2024 EX 4C	5,500,000
STKAS : OPTION EXPIRING 28-AUG-2024 EX 5C	2,000,000
STKAT : OPTION EXPIRING 24-SEP-2024 EX \$0.07	3,000,000
STKAU : OPTION EXPIRING 24-SEP-2024 EX \$0.085	2,000,000
New class - code to be confirmed : Performance Rights - STK PR6 Expiry 1 January 2027	1,000,000
New class - code to be confirmed : Performance Rights - STK PR7 Expiry 1 January 2027	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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