

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Zeta Resources Limited	162 902 481

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-market buy-back within 10/12 limit
2	Date Appendix 3C was given to ASX	28 August 2023

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	32,076,758	121,249
4	Total consideration paid or payable for the shares	AU\$10,262,805	AU\$32,737

**Appendix 3E**  
**Daily share buy-back notice**

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Before previous day	Previous day
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5	If buy-back is an on-market buy-back	<p>highest price paid: - AU\$0.32  date: - 27 September 2023</p> <p>lowest price paid: - AU\$0.27  date: - 21 December 2023</p>	<p>highest price paid:  AU\$0.27</p> <p>lowest price paid:  AU\$0.27</p> <p>highest price allowed  under rule 7.33:  AU\$0.2919</p>
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**Participation by directors**

6	Deleted 30/9/2001.	N/A
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**How many shares/units may still be bought back?**

7	If the company has disclosed an intention to buy back a maximum number of shares – the remaining number of shares to be bought back	21,957,279
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....

Authorised Signatory

Date: 17 January 2024