



Announcement Summary

Entity name

RESONANCE HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 17, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RHT	ORDINARY FULLY PAID	20,000,000	Cancellation pursuant to a selective buy-back	16/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RESONANCE HEALTH LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

006762492

1.3 ASX issuer code

RHT

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RHT : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

16/1/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The securities were bought back for nil consideration per the Controlled Placement Deed (CPD) executed with Acuity Capital Investment Management Pty Ltd atf Acuity Capital Holdings Trust as announced 30 Apr 2019. The securities were collateral shares per the CPD which expired 31 Jul 2023. Shareholder approval was obtained for the selective buyback on 16 Nov 2023. Please see announcements on 11 Oct 2023 (Notice of AGM) 24 Nov 2023 (Notification of Buyback) and 17 Jan 2024 (Cancellation of Shares)

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHT : ORDINARY FULLY PAID	446,892,928

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHTAB : PERFORMANCE RIGHTS	16,195,382

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.