



Announcement Summary

Entity name

DEVELOP GLOBAL LIMITED

Date of this announcement

Friday January 19, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-DEC-26 EX \$4.38	100,000	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DEVELOP GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

122180205

1.3 ASX issuer code

DVP

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 9 May 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-DEC-26 EX \$4.38

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the AGM Notice of Meeting - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02725038-6A1174000>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 4.38000000

Expiry date

15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DVP: Ordinary Fully Paid Shares

One ordinary fully paid share for each option

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options issued to non-executive Director as a long term incentive, approved at the DVP's AGM on 16-11-2023

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B lodged on 9 May 2023 - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02664283-6A1149459>

Issue details

Number of +securities

100,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Unlisted options issued to non-executive Director as a long term incentive, approved at the DVP's AGM on 16-11-2023

Purpose of the issue

Other

Additional Details

N/A



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DVP : ORDINARY FULLY PAID	242,653,581

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DVPAY : OPTION EXPIRING 22-JUN-2024 EX \$0.75	1,400,000
DVPAAG : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	2,215,000
DVPAAI : SHARE RIGHTS	21,724
DVPAV : PERFORMANCE RIGHTS	4,380,064
DVPAAC : OPTION EXPIRING 01-OCT-2024 EX \$5.00	200,000
DVPAAB : OPTION EXPIRING 17-JUN-2025 EX \$0.75	14,000,000
DVPAAA : OPTION EXPIRING 17-JUN-2024 EX \$0.75	14,000,000
New class - code to be confirmed : OPTION EXPIRING 15-DEC-26 EX \$4.38	100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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