

Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 19, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
WC8AF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,182	Expiry of option or other convertible security without exercise or conversion	14/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WILDCAT RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WC8AF: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

18,182

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

14/1/2024

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	1,195,838,123

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,000,000
WC8AS : OPTION EXPIRING 18-AUG-2028 EX NIL	7,500,000
WC8AX : OPTION EXPIRING 17-NOV-2027 EX NIL	30,000,000
WC8AA : PERFORMANCE RIGHTS	210,620,171
WC8AW : OPTION EXPIRING 13-OCT-2028 EX NIL	22,500,000
WC8AT : OPTION EXPIRING 07-SEP-2028 EX \$0.405	5,000,000
WC8AU : OPTION EXPIRING 07-SEP-2025 EX \$0.25	250,000
WC8AV : OPTION EXPIRING 07-SEP-2025 EX \$0.55	700,000
WC8AY : OPTION EXPIRING 12-DEC-2025 EX \$0.97	250,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000
WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10	3,000,000
WC8AP : OPTION EXPIRING 28-DEC-2025 EX \$0.05	4,500,000
WC8AQ : OPTION EXPIRING 28-DEC-2025 EX \$0.075	4,500,000



WC8AR: OPTION EXPIRING 28-DEC-2025 EX \$0.10

4,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.