

Announcement Summary

Entity name

WIDE OPEN AGRICULTURE LTD

Date of this announcement

Friday January 19, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------|--|------------|
| New class - code to be confirmed | Free attaching SPP shortfall options | 1,017,500 | 18/01/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIDE OPEN AGRICULTURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

604913822

1.3 ASX issuer code

WOA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Free attaching SPP shortfall options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Free attaching SPP shortfall options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

18/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02743062-6A1181835

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.20000000 | 18/1/2026 |

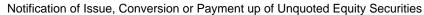
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 fully paid ord share for every 1 option exercised

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

SPP shortfall free attaching options

Issue details

Number of +securities

1,017,500

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching to SPP shortfall shares on a one for one basis

Purpose of the issue

Other

Additional Details

SPP shortfall free attaching options





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| WOA : ORDINARY FULLY PAID | 178,005,919 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WOAAK : OPTION EXPIRING 30-NOV-2024 EX \$1.28 | 3,625,000 |
| WOAAP : PERFORMANCE RIGHTS | 324,296 |
| WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03 | 2,952,064 |
| WOAAI : OPTION EXPIRING 31-DEC-2023 EX 50C | 2,200,000 |
| WOAAT : OPTION EXPIRING 01-DEC-2025 EX \$0.25 | 2,500,000 |
| WOAAU : OPTION EXPIRING 15-DEC-2026 EX \$0.2325 | 750,000 |
| WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24 | 4,367,754 |
| WOAAV : OPTION EXPIRING 22-DEC-2025 EX \$0.20 | 33,730,240 |
| WOAAO : OPTION EXPIRING 30-NOV-2025 EX \$0.46 | 3,625,000 |
| WOAAR : OPTION EXPIRING 16-NOV-2026 EX \$0.26 | 1,895,000 |
| WOAAS : OPTION EXPIRING 17-NOV-2026 EX \$0.26 | 2,324,572 |
| WOAAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.48 | 1,924,542 |
| New class - code to be confirmed : Free attaching SPP shortfall options | 1,017,500 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/12/2023