



Announcement Summary

Entity name

CHEMX MATERIALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 19, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CMX	ORDINARY FULLY PAID	40,110,618	18/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHEMX MATERIALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644982123

1.3 ASX issuer code

CMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CMXAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CMX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

40,110,618

And the date the escrow restrictions have ceased or will cease

18/1/2024

Issue date

18/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

40,110,618

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Replacement Prospectus lodged with ASX on 14/1/2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares have been released from 24 months in escrow following the Company's listing on the ASX.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CMX : ORDINARY FULLY PAID	93,343,173
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMXAJ : ORDINARY FULLY PAID RESTRICTED	2,000,000
CMXAD : ORDINARY FULLY PAID RESTRICTED	0
CMXAE : OPTION EXPIRING 18-JAN-2025 EX \$0.30	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 EX \$0.30	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAK : CONVERTIBLE NOTE	2,640,000
CMXAG : PERFORMANCE RIGHTS	4,200,000
CMXAM : OPTION EXPIRING 09-OCT-2026 EX \$0.1376	6,179,009
CMXAN : OPTION EXPIRING 09-OCT-2026 EX \$0.11	2,272,727
CMXAL : OPTION EXPIRING 09-AUG-2026 EX \$0.205	1,000,000