NOTIFICATION PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

RLF AgTech Ltd ("RLF AgTech" or the "Company") advises that on 19 January 2024 it issued 412,663 fully paid ordinary shares under its employee incentive scheme.

The Company notifies ASX that:

(a) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
(b) this notice is given pursuant to paragraph (5)(e) of Section 708A of the Act;
(c) as at the date of this notice the Company has complied with:
    (i.) the provisions of Chapter 2M of the Act as they apply for the Company; and
    (ii.) Section 674 of the Act; and
(d) as at the date of this notice there is no information:
    (i.) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
    (ii.) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
        (A.) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
        (B.) the rights and liabilities attaching to the securities.

Authorised for release by the Company Secretary.

For further information, please contact:

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About RLF AgTech Ltd

RLF AgTech Ltd (ASX: RLF) is a technology-driven plant nutrition company that develops products to empower farmers, nourish people and restore the earth. RLF combines plant science with advanced chemistry and manufacturing practices to produce high-quality plant nutrition products for commercial agriculture. RLF's Plant Proton Delivery Technology enables farmers to grow higher-yielding, better-quality, and more nutritious produce while supporting the plants' natural ability to store and reduce atmospheric carbon. In the years ahead, commercial agriculture is destined to play a significant role in sequestering carbon. RLF's technologies will support this, using its Accumulating Carbon in Soil System (ACSS) to help capture and store CO2 by increasing the organic matter in the world's soils.

To learn more, please visit: www.rlfagtech.com