



Announcement Summary

Entity name

ELMORE LTD

Date of this announcement

Friday January 19, 2024

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights exercised on a 30 day VWAP Share price of \$0.01 expiry 19/01/2027	150,000,000	19/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ELMORE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

32057140922

**1.3 ASX issuer code**

ELE

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

19/1/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Performance rights exercised on a 30 day VWAP Share price of \$0.01 expiry 19/01/2027

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

19/1/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Russell Baskerville	Baskerville Investments Pty Ltd	40,000,000
Timothy Webster	TW Construction Services Pty Ltd	25,000,000
Andrew Haslam	Haslam Super Fund Pty Ltd	60,000,000
Richard Bevan	Richard Gwynn Bevan	25,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Schedule 9 of Elmore's Notice of Annual General Meeting dated 14 December 2023 which is available at <https://announcements.asx.com.au/asxpdf/20231214/pdf/05yl5t76npzxzfp.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please refer to Schedule 8 of Elmore's Notice of Annual General Meeting dated 14 December 2023 which is available at <https://announcements.asx.com.au/asxpdf/20231214/pdf/05yl5t76npzxzfp.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

150,000,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ELE : ORDINARY FULLY PAID	1,399,383,826

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ELEAR : OPTION EXPIRING 31-MAY-2023 EX \$0.05	6,000,000
ELEAS : OPTION EXPIRING 02-MAR-2024 EX \$0.03	10,500,000
ELEAQ : OPTION EXPIRING 27-JUN-2021 EX 20.85C	333,334
New class - code to be confirmed : Performance rights exercised on a 30 day VWAP Share price of \$0.01 expiry 19/01/2027	150,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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