

ASX: EMC

ASX ANNOUNCEMENT

22 January 2024



Notice Under Section 708A(5)(e) of the Corporations Act

This notice is given by Everest Metals Corporation Ltd (ASX:EMC) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company on the 22 January 2024 issued 1,000,000 fully paid ordinary shares (New Shares) as consideration for the acquisition of mining exploration tenements E51/ 2135 and E51/ 2136.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

The Board of Everest Metals Corporation Limited authorised the release of this announcement to the ASX.

For further information please contact:

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