



Announcement Summary

Entity name

PANTHER METALS LTD

Announcement Type

New announcement

Date of this announcement

Monday January 22, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNT	ORDINARY FULLY PAID	2,141,161	22/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTHER METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614676578

1.3 ASX issuer code

PNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Jan-2024 19:12

Announcement Title

Update - Update - Proposed issue of securities - PNT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PNT : ORDINARY FULLY PAID

Issue date

22/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

2,141,161

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment for the provision of geological services under the Asgard Metals Consultancy Agreement (extended for a further 12 months).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

125,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNT : ORDINARY FULLY PAID	87,166,162
PNTO : OPTION EXPIRING 28-OCT-2024	33,440,000
PNTOA : OPTION EXPIRING 28-APR-2026	33,440,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNTAE : OPTION EXPIRING 03-DEC-2024 EX \$0.30	3,500,000
PNTAF : PERFORMANCE RIGHTS	5,000,000