

22 January 2024

## Cleansing Notice

Torque Metals Limited (TOR or the Company) issued 19,529,442 fully paid ordinary shares (Shares) on 16 January 2024. These Shares were issued as part consideration to Abeh Pty Ltd and its associates for the acquisition of an extensive package of tenements, creating the Penzance Exploration Camp. For more information refer to ASX announcement 5 September 2023 and ASX announcement 11 December 2023.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

1. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001;
2. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001;
3. The Company, as at the date of this notice, has complied with
  - the provisions of Chapter 2M of the Corporations Act 2001; and
  - Section 674 of the Corporations Act 2001.
4. There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

Yours sincerely

Henko Vos  
Joint Company Secretary

**ASX:TOR**

**Torque Metals Limited**  
PO Box 27, West Perth, WA, 6872  
ABN 44 621 122 905