

Announcement Summary

Entity name

4DS MEMORY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 23, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
4DSAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,200,000	Expiry of option or other convertible security without exercise or conversion	22/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

4DS MEMORY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

145590110

1.3 ASX issuer code

4DS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

4DSAR: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,200,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation? ☑ No

22/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

4DSAY: OPTION EXPIRING 27-FEB-2028 EX \$0.037

Total number of +securities on issue

4DS: ORDINARY FULLY PAID

1,758,834,918

7,000,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DSAZ : OPTION EXPIRING 31-MAR-2026 EX \$0.055	6,207,184
4DSAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
4DSAX : OPTION EXPIRING 19-DEC-2027 EX \$0.037	17,500,000
4DSAW : OPTION EXPIRING 31-MAY-2027 EX \$0.10	10,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.