



Announcement Summary

Entity name

LYKOS METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 23, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LYK	ORDINARY FULLY PAID	26,666,667	23/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LYKOS METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650011644

1.3 ASX issuer code

LYK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/1/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

17-Jan-2024 09:29

Announcement Title

New - Proposed issue of securities - LYK

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 6% Placement Fee payable to CPS Capital in fully paid ordinary shares (1,600,000 shares) and 20 million listed options (ASX: LYKOA) for CPS Capital services as Lead Manager in respect of the Placement and the Entitlement Offer (subject to shareholder approval) are yet to be issued.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LYK : ORDINARY FULLY PAID

Issue date

23/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

26,666,667

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LYKOA : OPTION EXPIRING 11-JUN-2025	30,000,000
LYK : ORDINARY FULLY PAID	89,066,667
LYKN : ORDINARY FULLY PAID DEFERRED	46,688,890

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LYKAE : OPTION EXPIRING 01-APR-2026 EX \$0.30	1,000,000
LYKAB : ORDINARY FULLY PAID RESTRICTED	51,000,002
LYKAD : OPTION EXPIRING 15-OCT-2025 RESTRICTED	1,725,000