

Market Announcement

23 January 2024

Sierra Rutile Holdings Limited (ASX: SRX) – Trading Halt

Description

The securities of Sierra Rutile Holdings Limited ('SRX') will be placed in trading halt at the request of SRX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 25 January 2024 or when the announcement is released to the market.

Issued by

ASX Compliance





ABN 79 613 822 165 Level 8, 225 St Georges Terrace Perth WA 6000 www.sierra-rutile.com

23 January 2024

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By Email: nicola.mullen@asx.com.au

tradinghaltperth@asx.com.au

Dear Ms Mullen

REQUEST FOR TRADING HALT – SIERRA RUTILE HOLDINGS LIMITED (ASX CODE: SRX) – LISTING RULE 17.1

Sierra Rutile Holdings Limited (ASX Code: SRX) ('Sierra Rutile') requests that a trading halt ('Trading Halt') be applied to its ordinary shares in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.1, Sierra Rutile provides the following information in support of its request:

- (a) The Trading Halt is necessary as pending an announcement relating to negotiations with Government of Sierra Leone on the Third Amendment Agreement fiscal arrangements.
- (b) Sierra Rutile requests that the Trading Halt continue until the earlier of:
 - (1) such time as Sierra Rutile releases an announcement to ASX in relation to the outcome of the negotiations; or
 - (2) the commencement of trading on Thursday, 25 January 2024.
- (c) Sierra Rutile expects that the Trading Halt will be ended by Sierra Rutile releasing an announcement to ASX in relation to the outcome of the negotiations; and
- (d) Sierra Rutile is not aware of any reason why the Trading Halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the Trading Halt.

This request has been authorised for the provision to the ASX by the Managing Director and CEO.

Please contact me if you require further information concerning this matter.

Yours sincerely

Sue Wilson

Sue Wilson

COMPANY SECRETARY