



Announcement Summary

Entity name

GREAT WESTERN EXPLORATION LIMITED.

Date of this announcement

Tuesday January 23, 2024

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GTEAC	OPTION EXPIRING 15-JUL-2025 EX \$0.08	64,062,500	23/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREAT WESTERN EXPLORATION LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53123631470

1.3 ASX issuer code

GTE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2023 16:59	New - Proposed issue of securities - GTE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GTEAC : OPTION EXPIRING 15-JUL-2025 EX \$0.08

Date the +securities the subject of this notification were issued

23/1/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options as part of Tranche 2 of the placement approved by GTE shareholders on 16 January 2024

Issue details

Number of +securities

64,062,500

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options as part of Tranche 2 of the placement approved by GTE shareholders on 16 January 2024

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GTE : ORDINARY FULLY PAID	283,948,117

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTEAC : OPTION EXPIRING 15-JUL-2025 EX \$0.08	95,312,500
GTEAT : OPTION EXPIRING 24-JUN-2027 EX NIL	5,000,000
GTEAB : OPTION EXPIRING 29-DEC-2023 EX \$0.31	1,200,000
GTEAQ : OPTION EXPIRING 12-OCT-2025	1,500,000
GTEAR : OPTION EXPIRING 31-MAR-2024 EX \$0.37	2,750,000
GTEAS : OPTION EXPIRING 31-MAR-2024 EX \$0.52	1,250,000