



Announcement Summary

Entity name

OSTEOPORE LIMITED

Applicable security for the reorganisation

OSX	ORDINARY FULLY PAID
OSXO	OPTION EXPIRING 24-APR-2026
OSXAK	PERFORMANCE RIGHTS
OSXAI	OPTION EXPIRING 02-NOV-2025 EX \$0.624

Announcement Type

New Announcement

Date of this announcement

23/1/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

23/2/2024

Record Date

26/2/2024

Issue Date

4/3/2024

Additional Information

Subject to shareholder approval to be obtained on 21 February 2024.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

OSTEOPORE LIMITED

1.2 Registered Number Type

ABN

Registration Number

65630538957

1.3 ASX issuer code

OSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/1/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

OSX

ORDINARY FULLY PAID

OSXO

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OSXAI

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/2/2024	<input checked="" type="checkbox"/> Actual	No

Comments

Please refer to the Notice of Meeting dated 23 January 2024.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/2/2024

3.2 Date of +security holder meeting

21/2/2024

3.2a Effective date of consolidation or split

21/2/2024

3.3 Last day for trading in the pre consolidation or split +securities

22/2/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

23/2/2024

3.5 Record date

26/2/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/2/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

4/3/2024

3.8 Trading starts on a normal T+2 basis

5/3/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

7/3/2024



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

OSX

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

154,918,630

Number on issue post consolidation or split

10,327,909

Estimate/Actual Estimated**ASX +Security Code**

OSXO

ASX +Security Description

OPTION EXPIRING 24-APR-2026

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

52,650,392

Number on issue post consolidation or split

3,510,027

Estimate/Actual Estimated**ASX +Security Code**

OSXAK

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

13,500,000

Number on issue post consolidation or split

900,000

Estimate/Actual Estimated**ASX +Security Code**

OSXAI

ASX +Security Description

OPTION EXPIRING 02-NOV-2025 EX \$0.624

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

187,500

Number on issue post consolidation or split

12,500

Estimate/Actual Estimated



5.2 Exercise price of options

ASX +Security Code OSXO	ASX +Security Description OPTION EXPIRING 24-APR-2026	
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Exercise price pre consolidation or split 0.22500000	Exercise price post consolidation or split 3.37500000
ASX +Security Code OSXAK	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code OSXAI	ASX +Security Description OPTION EXPIRING 02-NOV-2025 EX \$0.624	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.62400000	Exercise price post consolidation or split 9.36000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting dated 23 January 2024.

6.2 Additional information for inclusion in the Announcement Summary

Subject to shareholder approval to be obtained on 21 February 2024.