



23 January 2024

Dear Shareholder

ORECORP LIMITED ANNUAL GENERAL MEETING FOR YEAR ENDED 30 JUNE 2023

You are invited to attend the Annual General Meeting (**AGM**) of OreCorp Limited (**OreCorp** or the **Company**) for the year ended 30 June 2023, which will take place at **Level 12, Exchange Tower, 2 The Esplanade, Perth, Western Australia** on **Wednesday, 28 February 2024 at 10.00am (AWST)**. The AGM is being held in February 2024, consistent with the extension of time by which the Company is required to hold the AGM which was granted by ASIC last year in light of the scheme of arrangement previously proposed.

The AGM will be held as a hybrid meeting. All shareholders are entitled to attend the AGM at the time, date and place set out above and vote in person. However, the Company is also pleased to provide shareholders with the opportunity to attend and participate in the AGM through an online meeting platform powered by its share registry, Automic. Pursuant to this platform, shareholders will be able to attend, participate and vote online. If you are a shareholder and you wish to attend and vote at the AGM through this platform, please follow the instructions set out in the Notice of Annual General Meeting (**Notice**).

In accordance with the *Corporations Act 2001* (Cth), the Company will not be despatching physical copies of the Notice to shareholders unless a shareholder has previously requested a hard copy. Instead, a copy of the Notice is available on the Company's website at www.orecorp.com.au and has also been lodged on the Company's ASX market announcements platform at www.asx.com.au (ASX: ORR).

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

The Company encourages shareholders to provide an email address so it can communicate with you electronically for items such as notices of meeting and annual reports. Shareholders can still elect to receive some or all of their communications in physical or electronic form, or elect to receive certain documents such as annual reports. To review or update your communication preferences, please update your Shareholder details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents).

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

All resolutions for the AGM will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the AGM.

How to submit your vote in advance of the AGM

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/home> or by returning the attached proxy form:

By email: meetings@automicgroup.com.au

By fax: +61 2 8583 3040

By post: Automic
GPO Box 5193
Sydney NSW 2001

Your proxy voting instruction must be received by 10.00am (AWST) on Monday, 26 February 2024, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

Full instructions on how to submit your proxy are set out on pages 2 and 3 of the Notice.

Voting at the AGM

To vote in person, please attend the AGM at the time, date and place set out above. Alternatively, you may attend, participate, and vote at the AGM through the online meeting platform powered by Automic. Full instructions on how to access the AGM online are set out on page 2 of the Notice.

The release of the Notice, and accompanying documents, has been authorised by the Board of OreCorp Limited.

We look forward to your participation at the AGM in the manner outlined above and thank you for your continued support.

Yours faithfully



Matthew Yates
Executive Chairman
OreCorp Limited