

# ASX/Media Announcement



24 January 2024

## RESULTS OF ENTITLEMENT OFFER

Traka Resources Limited (the Company) advises that the pro-rata non-renounceable entitlement issue (Offer) announced in the Prospectus and Supplementary Prospectus dated 15 and 22 December 2023 respectively, closed on 17 January 2024.

The Offer for one new share for every one share held by eligible shareholders at the record date at an issue price of \$0.002 per new share, together with one free attaching option for every two new shares applied for and issued, was fully underwritten, with all shortfall successfully placed in accordance with section 3.6 of the Prospectus.

The results of the Offer are as follows:

	Number of shares	Number of options **	Gross proceeds
Total number of securities available under Offer	875,329,277	437,664,638	\$1,750,658
Acceptances of entitlements under Offer	273,147,888	136,573,937	\$546,295
Additional applications for shortfall from eligible shareholders	124,180,947	62,090,474	\$248,362
Additional applications for shortfall from sub-underwriters	478,000,442	239,000,221	\$956,001
Remaining shortfall	-	-	-

\*\* Fractional entitlements rounded down to nearest whole number

The entitlement and shortfall acceptances from eligible shareholders represent 45.4% of securities issued under the Offer, with sub-underwriters accepting the balance.

The new shares and options will be issued and allotted on Wednesday 24 January 2024.

Authorised by the board

Ira Gibbs

Company Secretary

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