



Announcement Summary

Entity name

TRAKA RESOURCES LIMITED

Date of this announcement

Wednesday January 24, 2024

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TKLAW	OPTION EXPIRING 15-DEC-2026 DEFERRED	437,664,662	24/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TRAKA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

63103323173

**1.3 ASX issuer code**

TKL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

24/1/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

22-Dec-2023 13:53

#### Announcement Title

Update - Update - Proposed issue of securities - TKL

#### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

TKLAW : OPTION EXPIRING 15-DEC-2026 DEFERRED

**Date the +securities the subject of this notification were issued**

24/1/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

437,664,662

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
TKL : ORDINARY FULLY PAID	875,329,277

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TKLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000
TKLAT : OPTION EXPIRING 24-MAY-2025 EX \$0.013	650,000
TKLAW : OPTION EXPIRING 15-DEC-2026 DEFERRED	437,664,662
TKLAB : OPTION EXPIRING 24-NOV-2025 EX \$0.008	2,000,000