



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Date of this announcement

Wednesday January 24, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RESTRICTED SHARE UNITS EXPIRING ON 24 JANUARY 2027	2,800,000	24/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

RESTRICTED SHARE UNITS EXPIRING ON 24 JANUARY 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Cameron Hugh McCall	Cameron Hugh McCall	700,000
Alan Spence Phillips	Phillips Exploration Pty Ltd <Phillips Family A/C>	600,000
Andrew Paul Suckling	Andrew Paul Suckling	600,000
Paul Ryan Welker	PRW Family Trust	600,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02765297-6A1190716>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Macarthur Share Compensation Plans terms and conditions.

Any other information the entity wishes to provide about the +securities the subject of this notification

2,800,000 Restricted Share Units expiring 24 January 2027, vesting subject to closing share price of the Company's shares on the ASX being greater than A\$0.20 for 20 consecutive trading days issued in accordance with Employee and Consultant Compensation Plans as approved by shareholders at the annual general meeting held 29 August 2023.



Issue details

Number of +securities

2,800,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	166,253,488

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.20	7,200,000
MIOAAO : OPTION EXPIRING 26-OCT-2025 EX \$0.40	500,000
MIOAAP : OPTION EXPIRING 26-OCT-2024 EX \$0.50	150,000
MIOAAQ : OPTION EXPIRING 26-OCT-2024 EX \$0.45	500,000
MIOAAL : OPTION EXPIRING 08-APR-2024 EX \$0.65	17,000,000
MIOAAJ : RESTRICTED SHARE UNITS EXPIRING 11-JUN-2024	4,350,000
MIOAAN : OPTION EXPIRING 25-MAY-2024 EX \$0.65	500,000
MIOAAI : RESTRICTED SHARE UNITS EXPIRING 19-JAN-2024	1,450,000
New class - code to be confirmed : RESTRICTED SHARE UNITS EXPIRING ON 24 JANUARY 2027	2,800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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