



Announcement Summary

Entity name

AVENIRA LIMITED

Date of this announcement

Wednesday January 24, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Service Rights	8,610,000	24/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVENIRA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116296541

1.3 ASX issuer code

AEV

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Service Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Brett Clark

Name of registered holder

BLC National Pty Ltd

Number of +securities

3,700,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://aev.irmau.com/pdf/f8f7c8aa-c31b-465d-b5a0-ed8beff858d0/Notice-of-General-MeetingProxy-Form.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://avenira.com/investors/asx-announcements/>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

8,610,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AEV : ORDINARY FULLY PAID	2,171,571,560
AEVO : OPTION EXPIRING 31-OCT-2025	145,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEVAY : OPTION EXPIRING 30-APR-2024 EX \$0.022	35,981,042
AEVAAC : OPTION EXPIRING 14-OCT-2026 EX \$0.04	15,000,000
AEVAAF : PERFORMANCE RIGHTS	150,000,000
AEVAM : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,500,000
AEVAN : OPTION EXPIRING 30-JUN-2024 EX \$0.03	1,500,000
AEVAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.02	43,500,000
AEVAAA : OPTION EXPIRING 31-OCT-2025 EX \$0.03	43,500,000
AEVAAD : OPTION EXPIRING 14-APR-2026 EX \$0.0165	70,440,919
AEVAAE : OPTION EXPIRING 25-MAY-2026 EX \$0.0165	43,195,445
New class - code to be confirmed : Service Rights	8,610,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/1/2024