



Announcement Summary

Entity name

QORIA LIMITED

Date of this announcement

Wednesday January 24, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Warrants (\$0.2411, 22 Jan 2029)	16,045,408	24/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QORIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33167509177

1.3 ASX issuer code

QOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to Appendix 3B dated 23 January 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Warrants (\$0.2411, 22 Jan 2029)

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

24/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02764702-6A1190470>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Unquoted Warrants are being issued following an amendment to the Company's Growth Facility with Ashgrove Capital. Refer to ASX Announcement "Qoria Increases Debt Facility" dated 23 January 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 23 January 2024 for new class of unquoted securities



Issue details

Number of +securities

16,045,408

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Unquoted Warrants are being issued following an amendment to the Company's Growth Facility with Ashgrove Capital

Purpose of the issue

Other

Additional Details

Refer to ASX announcement dated 23 January 2024.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
QOR : ORDINARY FULLY PAID	1,119,715,715

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QORAX : DEFERRED CONSIDERATION RIGHTS	40,263,508
QORAW : CONVERTIBLE NOTES	7,489
QORAY : OPTION EXPIRING 31-DEC-2025 EX \$0.60	5,250,000
QORAT : PERFORMANCE RIGHTS	96,017,697
QORAZ : OPTION EXPIRING 30-JUN-2027 EX NIL	6,126,121
QORAAA : OPTION EXPIRING 30-JUN-2027 EX \$0.36	3,000,000
QORAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,100,000
New class - code to be confirmed : Unquoted Warrants (\$0.2411, 22 Jan 2029)	16,045,408



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

16,045,408

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A