

## ASX RELEASE

25 January 2024

### Release of Escrow Securities

**MTM Critical Metals Limited (ASX:MTM) (MTM or the Company)** advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow:

Number of securities	Type of securities	Release date
600,000	Fully Paid Ordinary Shares	3 February 2024

These shares are currently unquoted, and the Company will apply for their quotation within 5 business after the end of the escrow period in accordance with Listing Rule 2.8.5.

The Company also advises that there are no other securities that remain subject to mandatory and voluntary escrow.

**This announcement has been authorised for release by the Board of Directors.**

**For further information, please contact:**

Lachlan Reynolds  
Managing Director  
MTM Critical Metals Limited  
Phone: +61 (0)8 6391 0112  
Email: lachlan.reynolds@mtmmetals.com.au

Gareth Quinn  
Investor Relations  
Republic PR  
Mobile: 0417 711 108  
Email: gareth@republicpr.com.au

#### About MTM Critical Metals Limited

MTM Critical Metals Limited is an exploration company which is focused on searching for rare earth elements (REE), gold, lithium, nickel, and base metals in the Goldfields district of Western Australia and in the Abitibi region of the Province of Québec. The Company holds over 3,500km<sup>2</sup> of tenements in three prolific and highly prospective mineral regions in Western Australia and has an option to acquire, through an earn-in arrangement, a 100% interest in 2,400 ha of exploration rights in Québec, Canada. The East Laverton Projects is made up of a regionally extensive package of underexplored tenements prospective for REE, gold and base metals. The Mt Monger Gold Project comprises an area containing known gold deposits and occurrences in the Mt Monger area, located ~70km SE of Kalgoorlie and immediately adjacent to the Randalls gold mill operated by Silver Lake Resources Limited. The Ravensthorpe Project contains a package of tenements in the southern part of Western Australia between Esperance and Bremer Bay which are prospective for a range of minerals including REE, lithium, nickel and graphite. The Pomme Project in Québec is a known carbonatite intrusion that is enriched in REE and niobium and is considered to be an extremely prospective exploration target adjacent to a world class REE resource (Montviel deposit). Priority drilling targets have been identified in all project areas and the Company is well funded to undertake effective exploration programs. The Company has an experienced Board and management team which is focused on discovery to increase value for Shareholders.