



Announcement Summary

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**Entity name**

BLACK CAT SYNDICATE LIMITED

**Date of this announcement**

Thursday January 25, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance rights expiring 30 June 2028	440,277	25/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

63620896282

**1.3 ASX issuer code**

BC8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/1/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance rights expiring 30 June 2028

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

25/1/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Performance rights issued pursuant to the terms of the Company's Incentive Securities Plan, refer notice of meeting lodged with ASX 30 October 2023  
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732004-6A1177159>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

30/6/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid share (BC8)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Performance rights issued pursuant to the terms of the Company's Incentive Securities Plan, refer notice of meeting lodged with ASX 30 October 2023  
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732004-6A1177159>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer ASX announcement dated 25 January 2024 for further details regarding the issue of the performance rights

Issue details

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**Number of +securities**

440,277

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BC8O : OPTION EXPIRING 14-NOV-2025	18,444,455
BC8 : ORDINARY FULLY PAID	303,765,343

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	330,000
BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51	798,000
BC8AO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	4,710,273
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	129,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	202,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52	300,000
BC8AM : OPTION EXPIRING 15-MAY-2026 EX \$0.65	220,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55	1,420,000
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83	675,000
BC8AR : CONVERTIBLE NOTES	9,000,000
New class - code to be confirmed : Performance rights expiring 30 June 2028	440,277



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13