

## **Announcement Summary**

# **Entity name**

**BLACK CAT SYNDICATE LIMITED** 

#### Date of this announcement

Thursday January 25, 2024

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights expiring 30 June 2028	440,277	25/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

63620896282

#### 1.3 ASX issuer code

BC8

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

25/1/2024



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Performance rights expiring 30 June 2028

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Performance rights issued pursuant to the terms of the Company's Incentive Securities Plan, refer notice of meeting lodged with ASX 30 October 2023

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732004-6A1177159

#### **Options Details**

+Security currency

**Exercise price** 

Expiry date

AUD - Australian Dollar

AUD 0.00000000

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

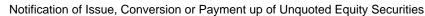
#### Description

Ordinary fully paid share (BC8)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Performance rights issued pursuant to the terms of the Company's Incentive Securities Plan, refer notice of meeting lodged with ASX 30 October 2023

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732004-6A1177159





# Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement dated 25 January 2024 for further details regarding the issue of the performance rights

Issue details

Number of +securities

440,277





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BC8O : OPTION EXPIRING 14-NOV-2025	18,444,455
BC8 : ORDINARY FULLY PAID	303,765,343

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	330,000
BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51	798,000
BC8AO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	4,710,273
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	129,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	202,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52	300,000
BC8AM : OPTION EXPIRING 15-MAY-2026 EX \$0.65	220,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55	1,420,000
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83	675,000
BC8AR : CONVERTIBLE NOTES	9,000,000
New class - code to be confirmed : Performance rights expiring 30 June 2028	440,277



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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