



Announcement Summary

Entity name

WARATAH MINERALS LIMITED

Date of this announcement

Sunday January 28, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights	5,950,000	25/01/2024
New class - code to be confirmed	Class B Performance Rights	5,950,000	25/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WARATAH MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

152071095

1.3 ASX issuer code

WTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Performance Rights as approved by shareholders at the 2023 EGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Performance Rights as approved by shareholders at the 2023 AGM



Issue details

Number of +securities

5,950,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

See Notice of Meeting ASX: 14 November 2023

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Performance Rights as approved by shareholders at the 2023 AGM



Issue details

Number of +securities

5,950,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

See Notice of Meeting ASX: 14 November 2023

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WTM : ORDINARY FULLY PAID	149,364,498

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTMAAC : OPTION EXPIRING 31-JAN-2027 EX NIL	5,333,336
WTMAZ : OPTION EXPIRING 22-OCT-2025 EX NIL	2,333,336
WTMAAA : OPTION EXPIRING 31-MAR-2026 EX \$1.20	166,668
WTMAAB : OPTION EXPIRING 31-MAR-2026 EX \$1.65	166,668
WTMAAE : OPTION EXPIRING 28-FEB-2028 EX \$0.258	133,334
WTMAAD : OPTION EXPIRING 31-MAR-2027 EX \$0.75	166,668
WTMAAF : OPTION EXPIRING 24-APR-2025 EX \$0.171	1,666,668
New class - code to be confirmed : Class A Performance Rights	5,950,000
New class - code to be confirmed : Class B Performance Rights	5,950,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2023